## **Master Programme INTERNATIONAL ECONOMICS**

&

### Master Programme POLITICAL ECONOMY OF EUROPEAN INTEGRATION

#### **Joint Current Issues**

... of International Economics and ... of the Political Economy of European Integration

Summer Term 2023 Wednesday 12 pm – 4 p.m. – Rooms: see S.A.M. and below

IE: Prof. Dr. Martina Metzger, Prof. Dr. Christina Teipen PolEI: Prof. Dr. Sigrid Betzelt, Prof. Dr. Jennifer Pédussel Wu

There will be 8 input lectures, half of them on economics topics, half on sociological/political science topics. Each student has to participate in at least 7 input lectures.

Session no.	Date	Time	Topic	Participants
1.	05.04.	12 – 4 pm	Discussion of the course structure, input topics/thematic fields and time schedule (~60 min)  Input 1 + discussion: Sigrid Betzelt (~60 min)  Gender regimes and care: why gender equity is unresolved – the case of hospital care work in Germany  Lit.: European Institute for Gender Equality (EIGE) (2021).  Gender inequalities in care and consequences for the labour market. Brussels (http://www.eige.europa.eu).  Betzelt, S.; Bothfeld, S. (2021): Die Krankenpflege im deutschen Genderregime: Woran scheitert die berufliche Gleichstellung? In: S. Scherger et al. (Eds.): Geschlechterungleichheiten in Arbeit, Wohlfahrtsstaat und Familie.  Frankfurt/M.: Campus, 249-278. (open access).  First round of discussing possible research topics (~60 min.)	Plenary: All professors All students B 3.01
2.	12.04.	12 – 4 pm	Input 2 and Input 3 + discussion: Martina Metzger and Jennifer Pédussel Wu Digital Financial Services and Regulatory Framework: Case Studies in Kenya and Cameroon (~120 min)  Mobile Money, Financial Inclusion, and Regulatory Architecture: The case of Kenya Lit.: Metzger, M., Were, M., Wu, J. P. (2022) Financial Inclusion, Mobile Money and Regulatory Architecture, Institute for Political Economy Berlin, Working Paper 202/2022.	Plenary: All professors All students B 3.01

			Introduction of a Community Currency in a rural context: OurVillage in Cameroon Lit.: Metzger, M., Farroukh, A., Wu, J.P. (2023), Conceptional	
			Issues of Community Currencies (mimeo).  Lit: Wu, J.P., Metzger, M., Silva Neira, I., Farroukh, A. (2023),	
			What determines demand for digital community currencies? OurVillage in Cameroon (mimeo).	
			Round of discussing possible research topics (~60 min.)	
3.	19.04.	12 – 4 pm	Input 4 + discussion: Christina Teipen (~60 min) Global Value Chains and Industrial Relations: Theoretical Approaches and Empirical Insights before and during COVID 19 Lit.: Kuruvilla, S., Li, C. (2021): Freedom of Association and Collective Bargaining in Global Supply Chains: A Research Agenda. Journal of Supply Chain Management 57 (2), 43-57.  Input 5 + discussion: Jennifer Pédussel Wu (~60 min) China, FDI, and the Belt and Road Initiative Lit.: Banach, C.N. and Wu, J.P., Old Man and the Sea: The Effect of China's Belt and Road Initiative on Maritime Trade" forthcoming. Lit.: The Economist Special Report on Belt and Road: 6 February 2020. https://www.economist.com/special- report/2020/02/06/china-wants-to-put-itself-back-at-the- centre-of-the-world  Round of discussing possible research topics and team- building (~60 min.)	Plenary: All professors All students A 1.02 (!)
4.	26.04.	12 – 4 pm	Input 6 + discussion: Sigrid Betzelt (~60 min) Transformation to the 'welfare service state' and its impact on social services: a cultural political economy perspective Lit.: Betzelt, S. & Bode, I. (2022): Emotional regimes in the political economy of the 'welfare service state'. The case of continuing education and active inclusion in Germany, IPE Working Paper No. 178/2022, IPE Berlin  Input 7 + discussion: Christina Teipen (~60 min) The labour process debate, the new digital workplace and IT services during Covid-19 Lit.: Doellgast, V., Wagner, I. (2022): Collective regulation and the future of work in the digital economy: Insights from comparative employment relations. Journal of Industrial Relations 64 (3), 438-460.  Team building of research groups and developing of topic (~60 min.)	Plenary: All professors All students B 3.01

5.	03.05.	12 – 4 pm	Input 8 + discussion: Martina Metzger (~60 min) Economic and political cost of de-regionalisation: The Case of Brexit (~60 min) Lit.: Sampson, T. (2017), Brexit: The Economics of international disintegration. In: Journal of Economics Perspective 31 (4), pp. 163-184.	Plenary: All professors All students B 3.01
			Final team-building of research groups and decision on their topics and assignment of supervisors (~120 min)	
6.	10.05.	12 – pm	<b>Brief presentation</b> of the outline, theoretical approach, methodology, open questions, and discussion with their respective supervisor	JPW CT: <b>C 0.65</b> SB: <b>B 1.01</b>
7.	17.05.	12 – 4 pm	<b>Brief presentation</b> of the outline, theoretical approach, methodology, open questions, and discussion with their respective supervisor	MM <b>B.430</b> JPW digitally CT: <b>C 0.65</b> SB: <b>B 1.01</b>
8.	24.05.	12 – 4 pm	Consultation of groups with supervisors	MM: C 0.65 JPW PolEI: A 0.34
9.	31.05.	12 – 4pm	Consultation of groups with supervisors	MM: <b>C065</b> CT SB <b>B 1.01</b>
10.	07.06.	12 – 4 pm	Consultation of groups with supervisors  DEADLINE for submission of preliminary results for Metzger/Wu about 8-10 pages, 1,000 words per student (excluding tables and figures)  Commentators prepare their comments, teams prepare their presentations for the workshop	CT SB <b>B 1.01</b>
11.	14.06.	8 am – 4 pm	WORKSHOP Economics 1 6 groups presenting their preliminary results & comments in each workshop  DEADLINE for submission of preliminary results for Betzelt/Teipen about 8-10 pages, 1,000 words per student (excluding tables and figures) Commentators prepare their comments, teams prepare their presentations for the workshop	MM / JPW B 4.44

12.	17.06.	10 am - 6	WORKSHOP Economics 2	MM / JPW
		pm	6 groups presenting their preliminary results & comments in	
			each workshop	B 4.01
13.	21.06.	10 – 4 pm	WORKSHOP Sociology 1	CT / SB
			6 groups presenting their preliminary results & comments in each workshop	B 1.01
14.	28.06.	10 – 4 pm	WORKSHOP Sociology 2	CT / SB
			6 groups presenting their preliminary results & comments in each workshop	B 1.01
		12 – 4 pm	Consultation of groups with supervisors	JPW: <b>C 0.65</b>
15.	05.07.	12 – 4 pm	Consultation of groups with supervisors	MM: <b>C 0.65</b> CT / SB <b>B 1.01</b>
16.	12.07.	12 – 4 pm	Consultation of groups with supervisors	MM: C 0.65
10.	12.07.	12 – 4 μπ	Consultation of groups with supervisors	JPW digitally SB: <b>B 1.01</b>
17.	19.07.	12 – 4 pm	Consultation of groups supervisors	MM digitally
	28.08.		Submission of the research papers (no extension possible)	
	End of		Feedback on the research papers	Prof.
	Sept /		The professors will offer a date of consultation after grading	offices or
	Early Oct.		the papers	digital

Digital consultations with Prof. Martina Metzger will take place: in the BBB room "MA Current Issues"

https://meet.hwr-berlin.de/b/met-xyi-fgz-t7l; key: = 794020

Digital consultations with Prof. Jennifer Pedussel Wu will take place: <a href="https://meet.hwr-berlin.de/b/ped-uq7-hkh">https://meet.hwr-berlin.de/b/ped-uq7-hkh</a>; key: = 932919

We will upload onto Moodle: overview of research groups, topics and assigned supervisors; information on requirements and grading; information on workshops and presentation schedules; information about the delivery of the seminar papers; information on the evaluation scheme.

# Suggestions of topics for student projects/term papers

### **Prof. Sigrid Betzelt:**

- Gender regimes, welfare states, and care work (from different perspectives; theoretical foundations, current debates, incl. Covid-19 pandemic, migrants' care work etc.)
- Betzelt, S.; Bothfeld, S. (2021): Die Krankenpflege im deutschen Genderregime: Woran scheitert die berufliche Gleichstellung? In: S. Scherger et al. (Eds.): *Geschlechterungleichheiten in Arbeit, Wohlfahrtsstaat und Familie.* Frankfurt/M.: Campus, 249-278. (open access)
- Betzelt, S. (2007). »Gender Regimes«: Ein ertragreiches Konzept für die komparative Forschung Literaturstudie. ZeS-Arbeitspapier 12/2007. Bremen: Zentrum für Sozialpolitik.
- Daly, M.; Rake, K. (2003). *Gender and the welfare state. Care, work and welfare in Europe and the USA*. Cambridge: Polity Press.
- European Institute for Gender Equality (EIGE) (2021). *Gender inequalities in care and consequences for the labour market*. Brussels (http://www.eige.europa.eu).
- European Institute for Gender Equality (EIGE) (2017). *Gender segregation in education, training and the labour market. Review of the implementation of the Beijing Platform for Action in the EU Member States.* Brussels (http://www.eige.europa.eu).
- Gottfried, H. (2013). *Gender, work and economy: unpacking the global economy.* Cambridge: Polity Press.
- Gottfried, H.; Chun, J. (2018). Care work in transition: transnational circuits of migration, gender, and care, *Critical Sociology*, 44, 7-8, 997–1012.
- Kupfer, A.; Stutz, C. (Eds.) (2021). *Covid, Crisis, Care and Change*, Opladen: Barbara Budrich, available online (open access)
- Orloff, A. (2009). Gendering the Comparative Analysis of Welfare States: An Unfinished Agenda. *Sociological Theory*, 27, 3, 317-343.
- Pascall, G.; Lewis, J. (2004). Emerging Gender Regimes and Policies for Gender Equality in a Wider Europe, *Journal of Social Policy*, 33, 3, 373-394.
- Pascall, G.; Kwak, A. (2005). *Gender regimes in transition in Central and Eastern Europe. Parents and social policy in Poland*. Bristol, Policy Press.
- Rothgang, H. et al. (2021). Migrantization of long-term care provision in Europe. A comparative analysis of Germany, Italy, Sweden, and Poland. SOCIUM SFB 1342 WorkingPaper 11/2021. Bremen: SOCIUM, SFB 1342.
- Sainsbury, D. (2008). Gendering the Welfare State. In: G. Goertz, A. G. Mazur (Eds), *Politics, Gender, and Concepts: Theory and Methodology*. Cambridge: CUP, 94–113.
- Shire, K. A.; Gottfried, H. (2021). Convergence and divergence in public gender regimes: Germany and Japan in national and world regional comparisons. In: S. Scherger et al. (Eds.): *Geschlechterungleichheiten in Arbeit, Wohlfahrtsstaat und Familie*. Frankfurt/M.: Campus, 85-108 (open access)
- Sproll, M. et al. (2021). Social Reproduction and State Responses to the Global Covid-19 Pandemic: Keeping Capitalism on the Move? In: A. Kupfer, C. Stutz (Eds.), *Covid, Crisis, Care and Change*, Barbara Budrich, 139-152 (open access).
- Walby, S. (2020). Varieties of gender regimes, Social Politics, 27, 3, 414-431.

#### Welfare state transformation: Analyses of the impact & alternative new approaches

- a) Welfare state transformation in general (political economy of welfare state in general, transformation towards activation, social investment, NPM governance etc.)
- Betzelt, S., & S. Bothfeld (Eds.) (2011). *Activation and Labour Market Reforms in Europe. Challenges to Social Citizenship.* Work Series Work and Welfare in Europe. Houndmills: Palgrave Macmillan.
- Dukelow, F. (2021). Recommodification and the Welfare State in Re/financialised Austerity Capitalism: Further Eroding Social Citizenship. *Social Policy & Society*, 20, 1, 125-141.

- Hay, C., & D. Wincott (2012). *The Political Economy of European Welfare Capitalism*. Basingstoke: Palgrave Macmillan.
- Hemerijck, Anton C. (2016). Making Social Investment Happen for the Eurozone, *Intereconomics*, 51, 6, 341-347.
- Kapucu, N. (2006). New Public Management: Theory, Ideology, and Practice. In: A. Faraz-mand & J. Pinkowski (Eds.), *Handbook of Globalization, Governance, and Public Administration*. London: Routledge, 889-902.
- Morgan, G. (2016). New Actors and Old Solidarities: Institutional change and inequality under a neo-liberal international order. *Socio-Economic Review*, 14, 1, 201-225.
- Palley, T. (2020). Re-Theorizing the Welfare State and the Political Economy of Neoliberalism's Campaign Against It. *Journal of Economic Issues*, 54, 3, 588-612.
- Parolin, Z., & Lancker, W. v. (2021). What a Social Investment 'Litmus Test' Must Address: A response to Playgo and Hemerijck. *European Journal of Social Policy*, 31, 3, 297–308.
- Pinto, P. (2019). Exploring Activation: A Cross-country Analysis of Active Labour Market Policies in Europe. *Social Science Research*, 81(1), 91-105.
- b) Welfare state transformation & the impact on social services (providers, workers & users); cultural political economy, role of emotions
- Betzelt, S.; Bode, I. (2022). Emotional regimes in the political economy of the 'welfare service state'. The case of continuing education and active inclusion in Germany. *IPE Working Paper No.* 178/22, Institute for International Political Economy (IPE), Berlin School of Economics and Law.
- Bode, I. (2017). Social Services in Post-industrial Europe: An Incomplete Success Story and Its Tragic Moments. In: F. Martinelli et al. (Eds.), *Social Services Disrupted. Changes, Challenges and Policy Implications for Europe in Times of Austerity.* Cheltenham: Edward Elgar, 95-113.
- Bode, I. (2019). Let's Count and Manage and Forget the Rest. Understanding Numeric Rationalization in Late Modern Welfare States. *Historical Social Research (special issue): Governing by numbers*, 44, 2, 131-144.
- Bonvin, J., H.-U. Otto, W., A. Wohlfahrt, & H. Ziegler (2018). The Rise of Welfare Service States Conceptual challenges of an ambiguous welfare settlement and the need for new policy research. *Social Work & Society* 16, 2, 1-16.
- Hasenfeld, Y., & E. Garrow (2012). Nonprofit Human-Service Organisations, Social Rights, and Advocacy in a Neoliberal Welfare State. *Social Service Review*, 86, 2, 295-322.
- Hansen, M.B.; Lindholst, A. C. (2016) Marketization revisited, *International Journal of Public Sector Management*, 29, 5, 398-408.
- Mastracci, S. & Adams, I. (2018). "That's what the money's for". Alienation and Emotional Labor in Public Service. *Administrative Theory & Practice* 40, 304–319.
- McGann, M. (2021). Meeting the numbers: Performance politics and welfare-to-work at the street-level, *Irish Journal of Sociology* (doi:10.1177/07916035211068430).
- Mik-Meyer, N. (2018). Organisational Professionalism: Social Workers Negotiating Tools of NPM. *Professions & Professionalism*, 8, 2 (doi.org/10.7577/p 2381).
- Noordegraaf, M. (2015). New governance and professionalism. In: T. Klenk & E. Pavolini (Eds.), Restructuring Welfare Governance. Marketization, Managerialism and Welfare State Professionalism. Cheltenham: Edward Elgar, 121-144.
- Nunn, A., & Morgan, J. (2020). The Political Economy of Public Employment Services: Measurement and Disempowered Empowerment? *Policy Studies*, 41, 1, 42-62.
- Sum, N.-L., & Jessop, B. (2013). *Towards A Cultural Political Economy. Putting Culture in its Place in Political Economy.* Cheltenham: Edward Elgar. (ebook HWR)
- Turtiainen, J., E. Anttila, & A. Väänänen (2022). Social Work, Emotion Management and the Transformation of the Welfare State. *Journal of Social Work*, 22, 2, 68-86.
- Van Winden, F. (2015). Political Economy with Affect: On the Role of Emotions and Rela-tionships in Political Economics. *European Journal of Political Economy*, 40, B, 298-311.
- Vaughan-Whitehead, D. (ed.) (2013). *Public Sector Shock : The Impact of Policy Retrenchment in Europe.* Cheltenham, UK: Edward Elgar; Geneve: ILO. (ebook HWR)

- Wettergren, Å. (2019). Emotional Complexity and Complex Understandings of Emotions. In: R. Patulny et al. (Eds.), *Emotions in Late Modernity*. London: Routledge, 27-40.
- Will-Zocholl, M., & F. Hardering (2018). Doing Meaning in Work under Conditions of New Public Management? Findings from the Medical Care Sector and Social Work. In: F. Sowa et al. (Eds.), *The Transformation of Work in Welfare Associations.* London: Routledge, 128-146.
- c) Alternative approaches for (future) welfare state transformation (selected examples):
- Barth, T.; Lessenich, S. (2022). Nachhaltige Arbeits- und Sozialpolitik. In: S. Betzelt & T. Fehmel (Eds.), Deformation oder Transformation? Analysen zum wohlfahrtsstaatlichen Wandel im 21. Jahrhundert, Wiesbaden: SpringerVS, 299-318 (in print).
- Coote, A.; Percy, A. (2020). The Case for Universal Basic Services. Cambridge: Polity Press.
- Eisler, R. (2013). Building a Caring Economy and Society. Beyond Capitalism, Socialism, and Other Isms, *CADMUS*, 1, 6, 49-65.
- Gough, I. (2021). Two scenarios for sustainable welfare. New ideas for an eco-social contract. *ETUI Working Paper 2021/12*, Brussels: European Trade Union Institute.
- Gough, I. (2019). Universal Basic Services: A Theoretical and Moral Framework. *The Political Quarterly*, 90, 3, 534-542.
- Gough, I. (2017). *Heat, Greed and Human Need. Climate Change, Capitalism and Sustainable Wellbeing*. Cheltenham, UK: Edward Elgar.
- Hedenigg, Silvia (2021). Caring economics, cooperation, and the Covid-19 pandemic. *Interdisciplinary Journal of Partnership Studies*, 8, 1, Article 4 (https://doi.org/10.24926/ijps.v8i1.3681).

# The upswing of the European Right and its diverse causes – comparative perspectives or country case studies

- Arzheimer, K. (2009). Contextual Factors and the Extreme Right Vote in Western Europe, 1980–2002, *American Journal of Political Science*, 53, 2, 259–275.
- Caiani, M. (2019). The rise and endurance of radical right movements, *Current Sociology Review*, 67, 6, 918-935.
- Caiani, M.; Graziano, P. (2019). Understanding varieties of populism in times of crises, *West European Politics*, 42, 6, 1141-1158.
- Inglehart, R.; Norris, P (2016). *Trump, Brexit, and the Rise of Populism: Economic Have-Nots and Cultural Backlash*, Faculty Research Working Paper Series, University of Harvard.
- Kettunen, P. et al. (Eds.) (2022). *Nationalism and Democracy in the Welfare State.* Cheltenham: Edward Elgar
- Pytlas, B. (2018). Radical right politics in East and West: Distinctive yet equivalent, *Sociology Compass*, 12, 11 (https://doi.org/10.1111/soc4.12632)
- Wodak, R.; Krzyżanowski, M. (2017). Right-wing populism in Europe & USA. Contesting politics & discourse beyond 'Orbanism' and 'Trumpism', *Journal of Language and Politics*, 16, 4, 471 –484.

# Solidarities in and through work – new & revitalised constellations (=>Research on other new fields or constellations of solidarity among workers in Europe)

- Beck, V; Brook, P. (2020) Solidarities In and Through Work in an Age of Extremes, *Work, Employment and Society*, 34, 1, Special Issue, 3-17.
- Doellgast, V.; Lillie, N.; Pulignano, V. (2018) From dualization to solidarity: Halting the cycle of precarity. In: V. Doellgast et al. (Eds.), *Reconstructing Solidarity: Labour Unions, Precarious Work, and the Politics of Institutional Change in Europe*. Oxford University Press, 1-41.
- Fox-Hodess, K. (2020) Building Labour Internationalism 'from Below': Lessons from the International Dockworkers Council's European Working Group, *Work, Employment and Society,* 34, 1, Special Issue, 91-108.

- Morgan, G.; Pulignano, V. (2020) Solidarity at Work: Concepts, Levels and Challenges, *Work, Employment and Society* 34, 1, Special Issue, 18-34.
- Tassinari, A.; Maccarrone, V. (2020) Riders on the Storm: Workplace Solidarity among Gig Economy Couriers in Italy and the UK, *Work, Employment and Society*, 34, 1, Special Issue, 35-54.

### **Prof. Martina Metzger:**

#### 1) Digital financial services and regulatory framework: Case studies Kenya and Cameroon

- Chasin, F., Schmolke, F., Becker, J. (2020), Design Principles for Digital Community Currencies, in: Proceedings of the 53<sup>rd</sup> Hawaii International Conference on System Sciences, pp. 4122-4131.
- Chen, R., Divanbeigi, R. (2019), Can regulation promote financial inclusion? World Bank Policy Research Paper no. 8711 (January).
- European Investment Bank (2014). Digital financial services in Africa: Beyond the Kenyan success story (December).
- Farroukh, A., Metzger, M., Mzoughi, H., Wu, J.P. (2023), Does the community currency lead to sustaining progress in achieving the SDGs? The Kenyan case study (mimeo).
- Kelly, S., D. Ferenzy and A. McGrath. (2017). How Financial Institutions and Fintechs Are Partnering for Inclusion: Lessons from the Frontlines: A joint report from the Center for Financial Inclusion at Accion and the Institute of International Finance.
- Kosse, A. and R. Vermeulen (2014), Migrants' Choice of Remittances Channel: Do General Payments Habits Play a Role? ECB Working Paper no. 1683 (June).
- Metzger, M., Farroukh, A., Wu, J.P. (2023), Conceptional Issues of Community Currencies (mimeo).
- Metzger, M., Riedler, T. and J.P. Wu (2023), Digital Remittances: The Role of Alternative Money Transfers Channels, in: Chou, D., O'Sullivan, C., and V. Papavassiliou (eds.) (2023): FinTech Research and Applications: Challenges and Opportunities, Transformations in Banking, Finance and Regulation: Volume 5, World Scientific Publishing (https://doi.org/10.1142/9781800612723 0011) (accessed 3.3.2023)
- Metzger, M., Were, M., Wu, J. P. (2022) Financial Inclusion, Mobile Money, and Regulatory Architecture", Institute for Political Economy Berlin, Working Paper 202/2022 (December).
- Metzger, M. and J.P. Wu (2020), Moving Minds and Money: The Political Economy of Migrant Transfers, ICDD Working Paper No. 33/2020.
- World Bank Group (2018): The Global Findex Database 2017 Measuring Financial Inclusion and the Fintech Revolution, Washington D.C.: The World Bank
- Wu, J.P., Metzger, M., Silva Neira, I., Farroukh, A. (2023), What determines demand for digital community currencies? OurVillage in Cameroon, IPE Working Paper 209(2023 (March) (mimeo).
- Zeller, S. (2020), Economic Advantages of Community currencies, in: Journal of Risk and Financial Management Vol. 13, no. 271 (doi:10.3390/jrfm13110271)

#### 2) Economic and political costs of de-regionalisation: The case of Brexit

- Agreement on the withdrawal of the United Kingdom of Great Britain and Northern Ireland from the European Union and the European Atomic Energy Community, Document 12020W/TXT, in:

  Official Journal of the European Union of 31.1.2020, L29/7-L/29/187 <a href="https://eur-lex.europa.eu/legal-content/EN/ALL/?uri=CELEX:12020W/TXT">https://eur-lex.europa.eu/legal-content/EN/ALL/?uri=CELEX:12020W/TXT</a> (accessed 3.3.2023).
- Alessandrini, M., Bettini, C, Iacobucci, E. et al. (2022), New trade and economic relations between EU-UK: the impact on regions and cities, European committee of the Regions, European Union.
- Bank of England (2015), EU membership and the Bank of England. (October).
- Doyle, J., Connolly, E. (2017), Brexit and the future of Northern Ireland. DCU Brexit Research and Policy Institute Working Paper no. 1.

- ECB International Relations Committee Brexit Task Force (2020), A review of economic analyses on the potential impact of Brexit, Occasional Papers no.249 (October).
- Harvey, C. et. al. (2018A), BrexitLawNI Policy Report: Brexit, human rights & equality, Belfast: Queen's University.
- HM Government (2023), The Windsor Framework: a new way forward, presented to Parliament by the Prime Minister and Minister for the Union by Command of His Majesty (February), <a href="https://www.gov.uk/government/publications/the-windsor-framework">https://www.gov.uk/government/publications/the-windsor-framework</a> (accessed 3.3.2023)
- HM Government (2022), The Benefits of Brexit: How the UK is taking advantage of leaving the EU (January).
- Howarth, D. and Quaglia, L. (2018), Brexit and the battle for financial services, Journal of European Public Policy, 25, 8, pp. 1118-1136.
- Hughes, K. (2018), Brexit, Scotland and Northern Ireland comparing political dynamics and prospects in the two 'remain' areas, Belfast: Scottish Centre on European Relations, Policy Paper No 6.
- O'Toole, F. (2019), Heroic Failure: Brexit and the politics of pain, Apollo Publishers.
- Sampson, T. (2017), Brexit: The economics of international disintegration. In: JEP 31 (4), pp. 163-184.

### 3) Gender and macroeconomics

- Braunstein, E, Heintz, J. (2008), Gender bias and central bank policy: employment and inflation reduction, International Review of Applied Economics, 2008, 22 (2), pp. 173-186.
- Dow, S (2020), Gender and the future of macroeconomics: An evolutionary approach, in: Review of Evolutionary Political Economy, 1: pp. 55-66 (https://doi.org/10.1007/s43253-020-00001-8)
- Erten, B., Metzger, M. (2019), The real exchange rate, structural change and female labor force participation, in: World Development Vol. 117 (May), pp. 296-312 (https://doi.org/10.1016/j.worlddev.2019.01.015).
- Kan, S., Klasen, S. (2018), Macroeconomics and gender: Recent research on the linkages between economic growth and women's economics empowerment, International Development Centre (Ottawa).
- Kolovich, L. Malta, V., Newiak, M. et al. (2020), Gender equality and macroeconomic outcomes: evidence and policy implications, in: Oxford Review of Economic Policy, Vol. 36, issue 4 (Winter), pp. 743-759.
- Metzger, M., Young, B. (2020), No gender, please, we're central bankers. IPE Working Paper no. 136 (April).
- Nallari\_R., Griffith, B. (2011), Gender and macroeconomic policy. Directions in development The IBRD / The World Bank.
- Seguino, S. (2017), Engendering macroeconomic theory and policy. World Bank (November).
- Stotsky, J. (2006), Gender and its relevance to macroeconomic policy: A survey, IMF Working Papers 233, International Monetary Fund 2006.

#### 4) Macroeconomic coordination within the Eurozone: Unfinished agenda

- Bankowski, K., Bouabdallah, O., Domingues Semean, J. et al. (2022), The economic impact of Next Generation EU: A euro area perspective, ECB Occasional Paper no. 291 (April).
- Beetsma, R., Cimadomo, J., van Spronsen, J. (2022), One scheme fits all: a central fiscal capacity for the EMU targeting eurozone, national and regional shocks, ECB Working Paper no. 2666 (May).
- Breckenfelder, J, Schwaab, B. (2017), Bank to sovereign risk spillovers across borders: Evidence from the ECB's Comprehensive Assessment (2017), (mimeo).
- Breitenfellner, A., Schuberth H. (2017), Europe needs more than a capital market union Focus on the intergration of the euro area sovereign debt markets. In: Vierteljahreshefte zur Wirtschaftsforschung 85(2), pp. 9-20.ECB (2018a). European System of Financial Supervision. URL: <a href="https://www.bankingsupervision.europa.eu/about/esfs/html/index.en.html">https://www.bankingsupervision.europa.eu/about/esfs/html/index.en.html</a>

- Did Europe Just Experience Its "Hamiltonian Moment"? Symposium, The International Economy, Summer 2020, pp. 12-35.
- Eichengreen, B. (2020), Europe's Hamilton Moment, in: Milken Institute Review (October), URL: https://www.milkenreview.org/articles/europes-hamilton-moment (Accessed 3 March 2023)
- ESRB High Level Task Force on Safe Assets (2018), Sovereign bond-backed securities: A feasibility study, Vol. I, Main findings (January).
- Hernandez de Cos, P. (2023), Consistent economic policies: a prerequisite for macroeconomic stability, SUERF Policy No. 301 (February).
- Herr, H., Metzger, M., Nettekoven, Z. (2019), Financial market regulation and macroprudential supervision in EMU Insufficient steps in the right direction, in: Herr, H., Priewe, J., Watt, A.: Still time to save the euro A new agenda for growth and jobs with a focus on the euro area's four largest countries, pp. 103 122.
- Metzger, M. (2021), The European Central Bank A Review Essay, in: DIW Quarterly Journal of Research, Vol. 90, No. 1, pp. 143-149. https://doi.org/10.3790/vjh.90.1.143
- Meyland, D., Schäfer, D. (2018): EU government bonds and banks: home bias pervasive throughout member states but capital requirements differ greatly, DIW Weekly Report No. 49.
- Veron, N., Wolff, G.B. (2016), Capital markets union: A vision for the long-term. In: Journal of Financial Regulation 2 (April), pp. 130–153.

#### **Prof. Christina Teipen:**

# 1) Job shift patterns: The effects of digitalization on labor market structure or on employment conditions

- Antón, J.-I. et al. (2022): The labour market impact of robotisation in Europe, European Journal of Industrial Relations 0(0) 1–23 (DOI: 10.1177/09596801211070801).
- Boyd, R., Holton, R. (2017): Technology, innovation, employment and power: Does robotics and artificial intelligence really mean social transformation? Journal of Sociology (DOI 10.1177/1440783317726591).
- Curran, D. (2017): Risk, innovation, and democracy in the digital economy, European Journal of Social Theory (DOI: 10.1177/1368431017710907).
- Damelang, A., Otto, M. (2023): Who is Replaced by Robots? Robotization and the Risk of Unemployment for Different Types of Workers, Work and Occupations 1–26 (DOI: 10.1177/07308884231162953)
- De La Rica, S., Gortazar, L. (2017): Digitalization at work, Job Tasks and Wages: Cross-Country evidence from PIAAC1, GLO Discussion Paper, No. 22.
- Fan, W., Moen, Ph. (2022): Working More, Less or the Same During COVID-19? A Mixed Method, Intersectional Analysis of Remote Workers, Work and Occupations 49(2), 143–186.
- Peticca-Harris, A. et al. (2018): Postcapitalist precarious work and those in the 'drivers' seat: Exploring the motivations and lived experiences of Uber drivers in Canada, Organization (DOI 10.1177/1350508418757332).

# 2) Comparing social upgrading in different industries in a given country or Comparing social upgrading in different countries (in a given industry)

- Dünhaupt, P.; Herr, H.; Mehl, F. and Teipen, C. (2020): Opportunities for Development through Integration in Global Value Chains? Berlin: IPE Working Paper, No. 140/2020, ISSN 1869-6406, S 1-24
- Knorringa, P., Pegler, L. (2006): Globalisation, Firm Upgrading and Impacts on Labour, Journal of Economic and Social Geography, vol. 97, no. 5, 470-479.

- Newsome, K., Taylor, P., Bair, J. Rainnie, A. (2015): Putting Labour in its Place: Labour Process Analysis and Global Value Chains. Basingstoke: Palgrave Macmillan.
- Nettekoven, Z. (2023): Automotive industry transformation and industrial policy in the EU and Germany: A critical perspective, Berlin: IPE working paper No. 208.
- Plank, L., Staritz, C. (2013): 'Precarious Upgrading' in Electronics Global Production Networks in Central and Eastern Europe: The Cases of Hungary and Romania. Capturing the Gains Working Paper Series 31. University of Manchester, April 2013.
- Plank, L., Staritz, C. (2016), Social Up- and Downgrading trajectories of Apparel Workers in Romania: Europeanization, Fast Fashion and the Global Economic Crisis, Transfer European Review of Labour and Research 22(2): 233-248.
- Teipen, C., Mehl, F. (2021): Global Value Chains and Industrial Relations in the Global South: Social Upgrading Paths in Different Industries, Journal of Labour and Society, 24, 214-236, https://brill.com/view/journals/jlso/24/1/article-p214\_214.xml.
- Teipen, C., Dünhaupt, P., Herr, H., Mehl, F. (2022): Economic and Social Upgrading in Global Value Chains. Comparative Analyses, Macroeconomic Effects, the Role of Institutions and Strategies for the Global South. Basingstoke: Palgrave Macmillan (ISBN 978-3-030-87319-6).

#### 3) Economic and Social Resilience in Global Value Chains or De-globalization?

- Gao, X. et al (2022): Offshore, re-shore, re-offshore: what happened to global manufacturing location between 2007 and 2014? Cambridge Journal of Regions, Economy and Society 15, 183–206.
- Hadwiger, F. (2015): Global Framework Agreements: Achieving Decent Work in Global Supply Chains? International Journal of Labour Research vol.7, no. 1-2, 75-94.
- Holdcroft, J. (2015): Transforming Supply Chain Industrial Relations. International Journal of Labour Research, vol. 7, no. 1-2, 95-104.
- Jaga, A., Ollier-Malaterre, A. (2022): 'You Can't Eat Soap': Reimagining COVID-19, Work, Family and Employment from the Global South, Work, Employment and Society 1–12, (https://journals.sagepub.com/doi/10.1177/09500170211069806).
- Lee, C.-A., Lansbury, R. (2012): Refining Varieties of Labour Movements: Perspectives from the Asia-Pacific Region. The Journal of Industrial Relations, vol.54, no. 4, 433-442.
- Reinecke, J., Donaghey, J. (2015): After Rana Plaza: Building Coalitional Power for Labour Rights between Unions and (Consumption-based) Social Movement Organisations. Organization, vol. 22, no. 5, 720-740.
- van Meeteren, M., Kleibert, J. (2022): The global division of labour as enduring archipelago: thinking through the spatiality of 'globalisation in reverse', Cambridge Journal of Regions, Economy and Society 15, 389–406.

#### 4) European Integration or Disintegration?

- Georgiou, D. (2022): The new EU Directive on Transparent and Predictable Working Conditions in the context of new forms of employment, European Journal of Industrial Relations 2022 0(0) 1–18 (DOI: 10.1177/09596801211043717).
- Höpner, M., Spielau, A. (2018): Better Than the Euro? The European Monetary System (1979–1998). New Political Economy 23 (2), 160-173.
- Keller, B., Rosenbohm, S. (2019): The European Company: Original expectations and deficiencies of implementation. European Journal of Industrial Relations, 1-17 (DOI: 10.1177/0959680118825057).
- Scharpf, F. W. (2017): Towards a more democratic Europe: De-constitutionalization and Majority Rule. ZSE 15, 84-118.
- Schimmelpfennig, F. et al (2023): Differentiated integration in the European Union: Institutional effects, public opinion, and alternative flexibility arrangements, European Union Politics 24 (1), 3-20.

Seeliger, M. (2018): Why do (some) European trade unions reject minimum wage regulation? Culture, Practice & Europeanization, vol. 3, No. 1, 37-46.

#### Prof. Jennifer Pédussel Wu:

#### 1) China, BRI, regional integration

- Eichengreen, B., Mehl, A., &Chitu, L. (2019). Mars or Mercury Redux: the geopolitics of bilateral trade agreements. European Central Bank Working Paper No. 2246 (February). https://www.ecb.europa.eu/pub/pdf/scpwps/ecb.wp2246~1a43a0b375.en.pdf
- Baniya, S., Rocha, N., and Ruta, M. (2019). Trade Effects of the New Silk Road, World Bank Policy Research Working Paper #8694. As of 17 May 2018: https://drive.google.com/file/d/0B225GGRQIO7uYVUtRVRnQ0EzdUE/vie
- Bond, I. (2017). The EU, the Eurasian Economic Union and One Belt, One Road: Can they work together? Centre for European Reform. March. As of 10 May 2018: http://www.cer.org.uk/sites/default/files/pb\_eurasian\_IB\_16.3.17\_0.pdf
- Donaldson, D. (2018). 'Railroads of the Raj: Estimating the impact of transportation infrastructure.' American Economic Review, 108(4-5): 899–934
- The Economist Intelligence Unit. (2016). '"One Belt, One Road": An Economic Roadmap.' Economist Intelligence Unit. As of 13 July 2017:

  <a href="http://www.eiu.com/Handlers/WhitepaperHandler.ashx?fi=One-Belt-One-Road-an-economic-roadmap-(Sep).pdf&mode=wp&campaignid=OBORSept2016">http://www.eiu.com/Handlers/WhitepaperHandler.ashx?fi=One-Belt-One-Road-an-economic-roadmap-(Sep).pdf&mode=wp&campaignid=OBORSept2016</a>
- The Economist Special Report on Belt and Road : 6 February 2020.

  <a href="https://www.economist.com/special-report/2020/02/06/china-wants-to-put-itself-back-at-the-centre-of-the-world">https://www.economist.com/special-report/2020/02/06/china-wants-to-put-itself-back-at-the-centre-of-the-world</a>
- Fallon, T. (2015). The New Silk Road: Xi Jinping's Grand Strategy for Eurasia, in: American Foreign Policy Interest, 37:3 (140-147).
- Grossman, G.M. (2016). "The Purpose of Trade Agreements". NBER Working Paper No. w22070. Available at SSRN: <a href="https://ssrn.com/abstract=2747190">https://ssrn.com/abstract=2747190</a>
- Herr, H.J., Ward, M., and J.P. Wu. South Asian Free Trade Area and Food Trade: Implications for Regional Food Security, Institute for Political Economy Berlin, Working Paper 148/2020
- Herrero, A.G. and J.W. Xu. (2016). 'China's Belt and Road Initiative: Can Europe expect trade gains?' Bruegel Working Paper 5.
- Ismail, NW, Smith, P & Kugler, M. (2009). "The Effect of ASEAN Economic Integration on Foreign Direct Investment". Journal of Economic Integration. 24 (3), 385-407.
- Lu, H., Rohr, C., Hafner, M. and Knack, A. (2018). "China Belt and Road Initiative: Measuring the impact of improving transportation connectivity on trade in the region". Santa Monica, CA: RAND Corporation. <a href="https://www.rand.org/pubs/research\_reports/RR2625.html">https://www.rand.org/pubs/research\_reports/RR2625.html</a>.
- Martin, P, Mayer, T, & Thoenig, M. (2012). "The Geography of Conflicts and Regional Trade Agreements". American Economic Journal: Macroeconomics. 4 (4), 1-35.
- Rodrik, D. (2018). "What Do Trade Agreements Really Do?" Journal of Economic Perspectives. 23 (2) :73-90. Copy at <a href="https://j.mp/2EsEOPk">https://j.mp/2EsEOPk</a>
- Wang, X., Ruet, J. and Richet, X. (2017). One Belt One Road and the reconfiguration of China-EUrelations. CEPN Working Paper #2017-04. <a href="https://hal.archives-ouvertes.fr/hal-01499020/document">https://hal.archives-ouvertes.fr/hal-01499020/document</a>
- Wu, JP. (2005). Trade Agreements as Self-Protection, Review of International Economics, 13:3. Wu. J.P, Silva Neira I., Goulas, S., Banach, C. (2021). Building BLOCS: Combined Data for International Economic and Policy Analysis. (Forthcoming); <a href="https://aletheia-research.org/blocs-database/">https://aletheia-research.org/blocs-database/</a>

### 2) Digital financial services and regulatory framework: Case studies Kenya and Cameroon

- Cámara, N. and D. Tuesta, 2018. "Measuring financial inclusion: a multidimensional index," IFC Bulletins chapters, in: Bank for International Settlements (ed.), The role of data in supporting financial inclusion policy, volume 47, Bank for International Settlements.
- Demirgüç-Kunt, A., and L. Klapper. 2012. "Measuring Financial Inclusion: The Global Findex Database." Policy Research Working Paper 6025, International Monetary Fund, Washington, DC.
- Demirgüç-Kunt, A., Klapper, L., Singer, D., Ansar, S., and J. Hess, 2020. "The Global Findex Database 2017: Measuring Financial Inclusion and Opportunities to Expand Access to and Use of Financial Services," World Bank Economic Review, World Bank Group, vol. 34(Supplement), pages 2-8.
- Espinosa-Vega, Marco, Shirono, Kazuko, Carcel, Hector, Chhabra, Esha, Das, Bidisha, and Yingjie Fan. (2020) "Measuring financial access: 10 years of the IMF Financial Access Survey", International Monetary Fund, Statistics Department no. 20/08.
- Gadanecz, B., and B. Tissot. 2016. "Measures of Financial Inclusion—A Cen-tral Bank Perspective." Irving Fisher Committee Report, Bank for Interna-tional Settlements, Basel.
- Jahan, S., J. De, F. Jamaludin, P. Sodsriwiboon, and C. Sullivan. 2019. "The Financial Inclusion Landscape in the Asia-Pacific Region: A Dozen Key Findings." IMF Working Paper No 19/79, International Monetary Fund, Washington, DC.
- Metzger, M. and J.P. Wu "Moving Minds and Money: The Political Economy of Migrant Transfers". ICDD Working Papers, Paper No. 33, December 2020. <a href="https://kobra.uni-kassel.de/handle/123456789/12370">https://kobra.uni-kassel.de/handle/123456789/12370</a>
- Metzger, M., Riedler, T., and J.P. Wu. Migrant Remittances: The Effects of Alternate Money Transfer Forms. Institute for Political Economy Berlin, Working Paper 127/2019. <a href="https://www.ipe-berlin.org/fileadmin/institut-ipe/Dokumente/Working Papers/ipe working paper 127.pdf">https://www.ipe-berlin.org/fileadmin/institut-ipe/Dokumente/Working Papers/ipe working paper 127.pdf</a>
- Metzger, M., Were, M., and J.P. Wu. Financial Inclusion, "Mobile Money and Regulatory Architecture", Institute for Political Economy Berlin, Working Paper 202/2022.

  <a href="https://www.ipe-berlin.org/fileadmin/institut-ipe/Dokumente/Working Papers/ipe working paper 202.pdf">https://www.ipe-berlin.org/fileadmin/institut-ipe/Dokumente/Working Papers/ipe working paper 202.pdf</a>.

#### 3) FDI, China, gobal value chains

- Alfaro, L., A. Chanda, S. Kalemli-Ozcan, and S. Sayek. (2004). "FDI and Economic Growth: The Role of Local Financial Markets." Journal of International Economics 64 (1): 89–112. Replaced with: Alfaro, Laura, Areendam Chanda, Sebnem Kalemli-Ozcan, and Selin Sayek. "FDI Spillovers, Financial Markets, and Growth. " Harvard Business School Working Paper, No. 03-088, AprilAlso IMF Working Paper 03/186.) https://www.imf.org/external/pubs/ft/wp/2003/wp03186.pdf
- Azarhoushang, B. and J.P. Wu "The effect of FDI on industry value-added: Evidence from China" in Truger, Achim, Hein, Eckhard, Heine, Michael, and Hoffer, Frank (Eds) Monetary Macroeconomics, Labour Markets and Development: Festschrift for Hansjörg Herr, Marburg: Metropolis-Verlag, 2016, pp.361-382.
- Azarhoushang, B., Wu, J.P. and S. Zaroki. Industrial Sector Foreign Direct Investment and Chinese Regional Inequality. Journal of Asia Pacific Economy (26 Jul 2021 online DOI: 10.1080/13547860.2021.1944021).
- Baldwin, R., Venables, A.J., 2013. Spiders and snakes: offshoring and agglomeration in the global economy. Journal International Economics. 90:2 (245–254).
- Borensztein, E., J. De Gregorio, and J. Lee. (1998). "How Does Foreign Direct Investment Affect Economic Growth?" Journal of International Economics 45 (1): 115–135. https://olemiss.edu/courses/inst310/BorenszteinDeGLee98.pdf
- Buthe, T. and Milner, H. (2008). "The Politics of Foreign Direct Investment into Developing Countries: Increasing FDI through International Trade Agreements?" American Journal of Political

Science.

 $\frac{\text{https://www.princeton.edu/}^{\text{hmilner/forthcoming\%20papers/Buthe\%20and\%20Milner\%20(2014)\%20Foreign\%20Direct\%20Investment\%20and\%20Institutional\%20Diversity\%20in\%20Trade\%20Agreements.pdf}$ 

- WTO report: https://www.wto.org/english/res e/booksp e/gvcs report 2017.pdf
- Ye, M., B. Meng, and S. Wei. 2015. "Measuring Smile Curves in Global Value Chains." IDE Discussion Paper No. 530, IDE–JETRO, Chiba City, Japan.

#### 4) Gender, migration, and trade

- Bertoli, S., Marchetta, F. (2015). "Bringing it all back Home: Return Migration and Fertility Choices", World Deveopment 65, pp. 27-40. <a href="https://halshs.archives-ouvertes.fr/halshs-00659825/document">https://halshs.archives-ouvertes.fr/halshs-00659825/document</a>
- Bowen, H.P. and J.P. Wu (2018). "Immigrant gender and international trade", Special Issue on Migrations et Institutions, Mondes en Développement, 46:184, (15-30).
- Bowen, H.P. and J.P. Wu (2013). "Immigrant Specificity and the Relationship between Trade and Immigration: Theory and Evidence" Southern Economic Journal, 80(2), 366–384.
- The Economist, "The Magic of Migration", special report, 16 November 2019.

  <a href="https://www.economist.com/special-report/2019/11/14/to-make-the-world-richer-let-people-move">https://www.economist.com/special-report/2019/11/14/to-make-the-world-richer-let-people-move</a>
- Felbermayr, G. J. and F. Toubal (2012): "Revisiting the Trade-Migration Nexus: Evidence from New OECD Data," World Development, 40, 928–937.
- Genç, M. "impact of migration on trade". IZA World of Labor 2014: 82. https://wol.iza.org/uploads/articles/82/pdfs/impact-of-migration-on-trade.pdf?v=1
- Ghosh, Jayati. (2009). Migration and Gender Empowerment: Recent Trends and Emerging Issues. Human Development Report Office (HDRO), United Nations Development Programme (UNDP), Human Development Research Papers (2009 to present). <a href="http://hdr.undp.org/sites/default/files/hdrp\_2009\_04.pdf">http://hdr.undp.org/sites/default/files/hdrp\_2009\_04.pdf</a>
- Kucera, D., Milberg, W. (2007), Gender segregation and gender bias in manufacturing trade expansion: revisiting the "Wood Asymmetry" in <a href="The Feminist Economics of Trade">The Feminist Economics of Trade</a> ed. By van Staveren, I., Elson, D., Grown, C., and Cagatay, N. London: Routledge.
- Parsons, C., and Vézina, P. (2016). "Migrant Networks and Trade: The Vietnamese Boat People as a Natural Experiment", IZA Discussion Paper No. 10112. http://ftp.iza.org/dp10112.pdf
- van Staveren, I., Elson, D., Grown, C., and Cagatay, N (eds.)(2007). The Feminist Economics of Trade, London: Routledge.